

# Trial Assessment

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## Overview

The Trial Assessment is used to capture facility-based vocational training by the FBVR department.. It captures qualifications for entry into the program and assessments/interview responses pertinent to vocational placement. Either this document or the Trial Visit Summary Trial Visit Summary will be used for virtually all Trial Visits.

## Applicable Staff

Directors/Supervisors and ID Staff will be able to complete the form and all users will be able to view it.

## Usage

The Trial Assessment is client and episode based. It can be accessed through the Home View, from within a client's chart (Chart View), or by navigating the menu path Mercy Modeled Clinical Forms/Mercy ID Forms/Trial Assessment (MIDS 1211).

The form opens to the general information area and the **Checklist for Admissions** subsection. The **Assessment Date**, **Facility** and **Practitioner** fields are required and must be completed to submit the form.

**Facility Based Vocational Rehabilitation**

Trial Assessment Date: 07/29/2016

Funding:

Facility: Reedsdale

Practitioner: Alicia Kirley (AKIRLEY)

Indicate: Base, Title XIX-DSI-Private, School District

ISC:

Checklist for Admissions:

- ☒ ISP
- ☐ Psychological Evaluation (if applicable)
- ☐ Psych Eval (if applicable/available)
- ☐ Request for State Photo ID
- ☐ Social History (if applicable)
- ☐ Education History (if applicable)
- ☐ Vocational History (if applicable)
- ☐ PA 162
- ☒ PUNS

Checkboxes can be cleared by clicking in them again

The **Interview Questions** subsection contains questions to gauge the client's abilities, goals, and employment history. **Interviewer's Impressions** allows capturing information about the client's appearance, communication skills attitude towards work, maturity, social skills, and any other pertinent information.

**Interview Questions**

Interview Questions

What kind of recreational activities do you like to do?

What kind of chores do you do around the house?

If you could have a job in the community, what would you do? Why?

Do you have any fears/concerns about working in the community?

Questions continued on form

The **Initial Assessment** is scored in the following manner:

**0 = Never 1 = Occasionally 2 = Often 3 = Never**

Select the appropriate score by clicking in the radio button corresponding to the most accurate answer.

Any choices made in error can be cleared by selecting that answer and pressing F5 on the keyboard.

**Initial Assessment**

Interview Questions  
**Initial Assessment**  
Simulated Work Checklist  
Summary/Recommendations

Submit

Autosaved at 2:32 PM

Additional questions continued on form

**Initial Assessment**

A. Scoring 0 = Never 1 = Occasionally 2 = Often 3 = Always

Does / Is the Individual.....

Seek help in emergency situations?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Respond to a fire alarm?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Exit the building within 2 1/2 minutes?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Present a proper work appearance?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Communicate clearly enough to be understood?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Able to move freely within the facility?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Possess adequate personal hygiene skills?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Cooperate with co-workers?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

Cooperate with supervisors?  
☐ 0 ☐ 1 ☐ 2 ☐ 3

The **Narrative** portion of the assessment describes the following skills as they relate to job contracts and readiness:

**Writing Skills**

**Reading Skills**

**Numerical Skills**

**Physical Limitations**

**Level of Supervision Required**

The **Simulated Work Checklist** subsection captures the results of testing various skills as they relate to job readiness.

**Simulated Work Checklist**

Simulated Work Checklist  
 (This section may be completed using the situational assessment form MMR 1138)

Simulated Work Checklist
 

☒ Hangers (sorting rough and smooth)  
☐ Hangers (all hooks facing one direction)  
☐ Labeling (left to right)  
☐ Labeling (appropriate placement)  
☐ Stuff Envelopes (large)  
☒ Stuff #10 Envelopes  
☐ Staple 2 (two) or more pieces  
☐ Collate 3 (three) pieces of 8 x 11 paper  
☐ Collate 5 (five) pieces of 8 x 11 paper  
☐ Water Seal  
☒ Other

Other  
 other simulated work captured here

Comments

The remainder of the form is used to detail further aspects of job readiness such as behavioral needs, instruction capabilities, level of vocational functioning, transportation, a person-centered plan response, and a summary and recommendations.

Click the blue **Submit** button to save the form and add it to the record. A report will open and have a signature page included for printing. Collect all required signatures and send the the HIM Department for scanning into the record. Details of that process can be found [here](#). HIM Processes

# Tips & FAQ

Radio buttons can be cleared by selecting the desired entry and pressing F5 on the keyboard. Check boxes are cleared by clicking the entry again.

The Trial Assessment, along with the Trial Visit Summary, are required documentation for all Trial Visits.

The Trial Assessment is used for the FBVR Program, and the Trial Visit Summary is used for Residential Programs.

# Technical Information

Menu Location (Mercy Modeled Clinical Forms/Mercy ID Forms/Trial Assessment (MIDS 1211))

SQL Table(s) - ID\_trial\_assessment

RAD Envelope - trial\_assessment

Related Forms and Reports (data from one form feeds another report/form) - Trial Visit Summary

Posted by: **John Cookson** - Tue, Jun 21, 2016 at 3:37 PM. This article has been viewed 5024 times.

Online URL: <https://www.mercykb.com/article.php?id=56>