

# Individual Burial Information

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## Overview

To document insurance, beneficiary, will, and burial information.

## Applicable Staff

Directors/Supervisors, ID Staff, and Nurses can complete the form, all Avatar users may view the form.

## Usage

The form is client and episode based and can be accessed through the menu path Avatar CWS/Mercy Modeled Clinical Forms/Mercy ID Forms/Individual Burial Information, from within a client record, or from the Home View. The **Form Completion Date** is required and defaults to the current date. Please be sure to change the date if you wish to enter information for a different date.

Insurance information, burial information, and information regarding a will can be entered if known.

Chart Individual Burial Information (MIDS)

Individual Burial Inform...

Submit

Form Completion Date: 04/11/2016

Name of Insurance Company: insurance comp

Policy Number: 123abc

Name of Policy Holder: heather

Policy Beneficiary: doe

Type of Insurance Policy: ☒ Whole Life ☐ Term

Total Cash Value when matured (if applicable): 2

Cash surrender value to date: 23

Face value: 1

Irrevocable Burial Fund: ☒ Yes ☐ No

Bank: bank

Account Number: number

Amount: 500

Preferred Funeral Home: home

Has the individual purchased a burial plot?: ☒ Yes ☐ No

Where?: charlotte

Does the individual have a will?: ☒ Yes ☐ No

Who is the contact person or where is it located?: bank

Who is responsible for making arrangements/overseeing plan?: ☐ Mercy Intellectual Disability Services ☒ Other person to contact ☐ Significant Other

Significant Other Name: adasd

Significant Other Address (1): asdasd

Significant Other Address (2): asd

Significant Other City/State/Zipcode: asd

Significant Other Phone number: 999-555-1234

Person other than above to contact in an emergency: other person to contact

Other contact phone number:

See following image for remainder of form

Click the blue **Submit** button to enter the form into the record.

## Tips & FAQ

Any useful tips, and questions provided by users after roll out.

# Technical Information

Menu Location (Avatar CWS/Mercy Modeled Clinical Forms/Mercy ID Forms/Individual Burial Information)

SQL Table(s) - MERCY.midsburial

RAD Envelope (if applicable) - cws\_c\_midsburial

Related Forms and Reports (data from one form feeds another report/form)

Posted by: **John Cookson** - Mon, Apr 25, 2016 at 6:48 PM. This article has been viewed 2668 times.

Online URL: <https://www.mercykb.com/article.php?id=49>