

Individual Burial Information

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Overview

To document insurance, beneficiary, will, and burial information.

Applicable Staff

Directors/Supervisors, ID Staff, and Nurses can complete the form, all Avatar users may view the form.

Usage

The form is client and episode based and can be accessed through the menu path Avatar CWS/Mercy Modeled Clinical Forms/Mercy ID Forms/Individual Burial Information, from within a client record, or from the Home View. The **Form Completion Date** is required and defaults to the current date. Please be sure to change the date if you wish to enter information for a different date.

Insurance information, burial information, and information regarding a will can be entered if known.

Chart Individual Burial Information (MIDS)

Individual Burial Inform...

Submit

Form Completion Date: 04/11/2016

Name of Insurance Company: insurance comp

Policy Number: 123abc

Name of Policy Holder: heather

Policy Beneficiary: doe

Type of Insurance Policy: Whole Life Term

Total Cash Value when matured (if applicable): 2

Cash surrender value to date: 23

Face value: 1

Irrevocable Burial Fund: Yes No

Bank: bank

Account Number: number

Amount: 500

Preferred Funeral Home: home

Has the individual purchased a burial plot?: Yes No

Where?: charlotte

Does the individual have a will?: Yes No

Who is the contact person or where is it located?: bank

See following image for remainder of form

Who is responsible for making arrangements/overseeing plan?

Mercy Intellectual Disability Services

Other person to contact

Significant Other

Significant Other Name: adasd

Significant Other Address (1): asdasd

Significant Other Address (2): asd

Significant Other City/State/Zipcode: asd

Significant Other Phone number: 999-555-1234

Person other than above to contact in an emergency: other person to contact

Other contact phone number:

Click the blue **Submit** button to enter the form into the record.

Tips & FAQ

Any useful tips, and questions provided by users after roll out.

Technical Information

Menu Location (Avatar CWS/Mercy Modeled Clinical Forms/Mercy ID Forms/Individual Burial Information)

SQL Table(s) - MERCY.midsburial

RAD Envelope (if applicable) - cws_c_midsburial

Related Forms and Reports (data from one form feeds another report/form)

Posted by: John Cookson - Mon, Apr 25, 2016 at 6:48 PM. This article has been viewed 2806 times.

Online URL: <https://www.mercykb.com/article.php?id=49>