

Chart View Basics

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Overview

The **Chart View** shows an overview of collected information, allowing access to completed forms for a single client. This will be the view shown any time information is entered into an individual's record by.

Applicable Staff

All ID users will have read access to client charts. User role will determine what can be seen and edited.

Usage

To access the **Chart View** from the Home View, either select a client or open a client-specific form. The initial view shows the **Overview**. Various widgets show detailed information, and can be modified by dragging and resizing, or by clicking the Customize Widgets button to choose which widgets will be shown.

Client Overview: JOHN DOE (000000013)
 M, 61, 05/05/1955
 Ht: 6' 0.0", Wt: 175 lbs, BMI: 23.7

Client Episodes

Episode Number	Program	Admit Practitioner	Attending Practitioner	Admit Date	Discharge Date	Primary Diagnosis
2	ADULT DAS	No Entry	SMITH, BARBARA	03/17/2016	Open Episode	Unspecified intellectual disabilities
1	FL0394 - 316 STONE CHURCH RD	No Entry	SMITH, BARBARA	03/15/2016	03/17/2016	Missing Diagnosis

Active Diagnoses

Diagnosis: 03/21/2016 Intellectual disability
 03/21/2016 Alcohol abuse

Vital Signs

Vital Type	Most Recent (04/28/2016 10:48AM)	Previous (03/15/2016 12:45PM)
Pulse	60 bpm	1 bpm
Blood Pressure	120/90 mmHg	1/1 mmHg
Temp (F)	98.6 Fahrenheit	1 Fahrenheit
Respiration	17 bpm	1 bpm

Service History

Date	Status	Start Time	End Time	Staff Name	Program	Service Code	Duration	Cost	Location
06/23/2016	No Entry			KIRLEY, ALICIA	ADULT DAS	8206	60	0	764 S 0TH STREET


Progress Notes

Previous 30 days
 Selection: All Notes
 Activities--INACTIVE - 06/23/2016 by TEMPORARY SYSTEM ADMINISTRATOR
 IDS Progress Note (MIDS)
 Practitioner: KIRLEY, ALICIA (008338)
 Was Client Present For Service?: Yes

Current Medications | **Vital Signs - Ht, Wt, BMI** | **Vital Signs - Blood Pressure** | **Financial Eligibility**

Down the left side of the screen is displayed a list of forms that can be accessed quickly. By clicking the form name in this list, the display to the right changes to show all the forms of that type that have been completed for the selected client. The forms listed can be modified by your system administrator if necessary.

Select the desired information from the choices on the left. To add a new form of the selected type, click **Add**. To print all currently selected forms, click **Print All**.

Data can be filtered by **Date** and **Data Entry By** if desired. To close the chart view for the selected client, click the red X symbol near the Overview button  (not always available).

Avatar 2016

Home John D Preferences Lock Sign Out Switch Help SYSADM

JOHN DOE (000000013)
M, 61, 05/05/1955
Ht: 6' 0", Wt: 175 lbs, BMI: 23.7

Chart Program Transfer

Overview Admission

ADT
Admission
Program Transfer
Leaves
Discharge

ID Clinical Forms
IDS Individual Information Sheet (MID)
Individual Assessment (MIDS 601)
IDS Individual Information Sheet (MID)
Medical History Summary MIDS
Monthly/Quarterly Review (MIDS 604)
Placement Information Form (MIDS)
SEEP MIDS
Senior Health Review Form (MIDS 10)
Trial Visit Summary (MIDS)
Trial Assessment (MIDS 1211)
Outcome Action Plan (MIDS)
IDS Progress Note

Avatar Forms
Update Client Data
Allergies and Hypersensitivities
Problem List
Diagnosis
Vitals Entry

Scanning
Document Capture

Client Views
View Client Record Access

2: ADULT DAS
03/17/2016 - Active

1: FL0394 - 316 STONE CHURCH RD
03/15/2016 - 03/17/2016

Sort/Filter: Data Entry Date Data Entry By Clear Sort/Filter

Submitted 03/17/2016 at 11:50 AM by TEMPOR

Admission
Episode Number: 2
Client Name: DOE, JOHN
Sex: Male
Date Of Birth: 05/05/1955
Preadmit/Admission Date: 03/17/2016
Preadmit/Admission Time: 11:49 AM
Program: ADULT DAS
Type Of Admission: Admission
Source Of Admission: HMO Referral
Attending Practitioner: SMITH, BARBARA (001602)
Facility Chart Number: 11111
Social Security Number: 111-11-1111

Demographics

These tabs show the episodes of the client. Switch between them to see/interact with data from any one.

Add creates an entirely new iteration of the selected form

Data can be sorted with these buttons and the filter can be cleared

Data can be sorted with these buttons and the filter can be cleared

New Forms can be created by selecting the **Form Add** button and searching for a new form. Details regarding forms can be found in this article: [Using a Form](#) Multiple client charts can be accessed by selecting the names next to the Person icon above the Client Data Bar

Avatar 2015

Home Jane S Gina J John C Preferences Lock Sign Out Switch Help SYSADM

JOHN COOKSON (000000008)
M, 42, 02/27/1973
Ht: 5' 11", Wt: 170 lbs, BMI: 23.7

Problem P: F71 Intellectual... Attn. Pract.: No Entry
DX P: F71 Intellectual... Adm. Pract.: SMITH, BARBARA

Chart Trial Visit Summary (MIDS)

Form Add button opens Forms Widget

Open Charts can be selected here

My Forms
Form Designer
Trial Visit Summary (MIDS)
Senior Health Review Form (MIDS 1002)
Vitals Entry
Individual Assessment (MIDS 601)
Medical History Summary MIDS
SEEP MIDS

Recent Forms

Search Forms

Browse Forms
Avatar PM
Avatar CWS

Smart Search for new form

Tips & FAQ

Any useful tips, and questions provided by users after roll out.

Posted by: **John Cookson** - Thu, Feb 25, 2016 at 4:27 PM. This article has been viewed 3743 times.

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